Zoom Basics

Create an Account

- 1. Visit <u>ucsf.zoom.us</u>
- 2. Select "sign-in"
- Sign in using your MyAccess user name and password. After logging in, an account is created automatically

Schedule a Meeting from Browser

- 1. Visit <u>ucsf.zoom.us</u>
- 2. Select "Schedule a Meeting" and sign-in using your **MyAccess user name** and password
- 3. Enter meeting details
- 4. Select "Save"

Invite Attendees

Once your meeting is saved, **Copy URL invitation**, paste in Outlook calendar invite, then forward to attendees

-OR- Select "Add to Outlook Calendar" and forward invite to attendees. Note: this will only work if you have the Outlook Desktop App installed

Start/Host a Meeting

- 1. Visit <u>ucsf.zoom.us</u>
- 2. Select "Schedule a Meeting" and sign-in using your **MyAccess User Name** and password
- 3. Under "Meetings", select the meeting you want to start and click "start"

Join a Meeting from Outlook

- Open Outlook calendar invite and select Join from PC, Mac, Linux... link
- Desktop application will automatically open. If you do not have the app, download it <u>here</u>

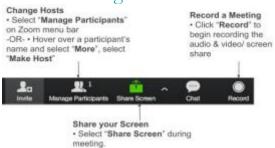
Join a Meeting from Browser

- 1. Go to ucsf.zoom.us
- 2. Select "Join a meeting"
- Enter the Meeting ID your host provided and

your name (if prompted)

4. Click "Join"

Zoom Meeting Menu Bar



Using Your Desktop App

- <u>Download</u> or open your Zoom Client App and select "Sign in"
- Select "Login with SSO", enter "ucsf" as domain, and enter your MyAccess user name and password



Tips & Etiquette

- Use Client App and Outlook plug-in for easier scheduling
- Customize Personal Meeting ID to host meetings without scheduling in advance
- Manage Zoom meetings (edit or cancel) on your Outlook Calendar first then on your Zoom account
- Enable Join Before Host option to allow for participants to gather before the meeting starts

For assistance, contact the IT Service Desk at

415.514.4100 or it.ucsf.edu

